

# DEREK V. SMOLUK

Notary Public

250.374.2727

DATE:

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## Basic Will Instructions Checklist

### PERSONAL PARTICULARS

Full Name: \_\_\_\_\_

SIN No: \_\_\_\_\_

Home Address: \_\_\_\_\_

Home Telephone: \_\_\_\_\_

Business Address: \_\_\_\_\_

Business Telephone: \_\_\_\_\_

Fax: \_\_\_\_\_

Occupation: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Place of Birth: \_\_\_\_\_

Marital Status: Married  Single  Widow(er)  Divorced  Separated  Common-Law

Contemplation of Marriage: \_\_\_\_\_

Date of Marriage: \_\_\_\_\_

Name of Spouse: \_\_\_\_\_

SIN No: \_\_\_\_\_

Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Place of Birth: \_\_\_\_\_

Date of Divorce: \_\_\_\_\_

Place of Divorce: \_\_\_\_\_





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## GENERAL ASSETS

Real Estate - for each item of real estate, please provide:

(a) Type: i.e., residential, commercial, farm, condominium, tenantowned:

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(b) Street Address(s):

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Mortgages:

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Furniture Ownership:

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Interest in Business:

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Stock (Private Company)

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